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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**NOTICE OF HEARING RE
OMNIBUS OBJECTION OF USACM
TRUST TO PROOFS OF CLAIM
BASED UPON INVESTMENT IN
BUNDY CANYON (\$5 MILLION)
LOAN**

Date of Hearing: August 30, 2011

Time of Hearing: 10:30 a.m.

Estimated Time For Hearing: 10 minutes

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM
THAT YOU FILED. TO THE EXTENT YOUR CLAIM IS BASED UPON AN
INVESTMENT IN THE BUNDY CANYON (\$5 MILLION) LOAN, THE USACM
TRUST IS SEEKING TO DISALLOW YOUR CLAIM IN PART AND ALLOW
YOUR CLAIM IN PART. THE TRUST IS REQUESTING AN ORDER
DISALLOWING 80% OF YOUR CLAIM AND ALLOWING THE REMAINING
20% OF YOUR CLAIM.**

**THIS OBJECTION WILL NOT IMPACT YOUR CLAIM TO THE
EXTENT IT IS BASED UPON AN INVESTMENT IN A DIFFERENT LOAN.**

1 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**
2 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS**
3 **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**
4 **SHOULD BE DIRECTED TO BRANT FYLLING AT SIERRA GROUP**
5 **CONSULTING, LLC (602-424-7009) OR TO UNDERSIGNED COUNSEL, JOHN**
6 **HINDERAKER (520-629-4430).**

7 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and
8 through its counsel, has filed its Omnibus Objections to Proofs of Claim Based in Whole
9 or in Part Upon Investment in the Bundy Canyon (\$5 Million) Loan (with Certificate of
10 Service) (the "Objection"). Your Proof of Claim number and other information regarding
11 your claim is provided in **Exhibit A**, attached to the Objection. The USACM Liquidating
12 Trust has requested that this Court enter an order, pursuant to section 502 of title 11 of the
13 United States Code (the "Bankruptcy Code") and Rule 3007 of the Federal Rules of
14 Bankruptcy Procedure (the "Bankruptcy Rules"), disallowing 80% of your claim and
15 allowing the remaining 20% of your of claim to the extent it is based upon an investment
16 in the Bundy Canyon (\$5 Million) Loan. The Objection will not impact your claim to the
17 extent it is based upon an investment in a different loan.

18 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
19 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
20 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
21 **August 30, 2011, at the hour of 10:30 a.m.**

22 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON AUGUST**
23 **30, 2011 WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**
24 **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**
25 **HEARD ON THAT DATE.**
26

1 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
2 response to the objection must be filed and service must be completed no later than
3 **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant
4 facts and any relevant legal authority.

5 If you object to the relief requested, you *must* file a **WRITTEN** response to this
6 pleading with the Court. You *must* also serve your written response on the person who
7 sent you this notice.

8 If you do not file a written response with the Court, or if you do not serve your
9 written response on the person who sent you this notice, then:

- 10 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
11 • The Court may *rule against you* and sustain the objection without formally
12 calling the matter at the hearing.

13 Dated: July 27, 2011.

14 LEWIS AND ROCA LLP

15 By s/ John Hinderaker (AZ 18024)

16 Robert M. Charles, Jr., NV 6593

17 John Hinderaker, AZ 18024 (*pro hac vice*)

18 3993 Howard Hughes Parkway, Suite 600

19 Las Vegas, Nevada 89169

20 E-mail: JHinderaker@lrlaw.com

21 Attorneys for the USACM Liquidating Trust

22 Copy of the foregoing mailed by first
23 class postage prepaid U.S. Mail on
24 July 27, 2011 to all parties listed on
25 Exhibit A attached to the objection.

26 LEWIS AND ROCA LLP

s/ Matt Burns

 Matt Burns, Paralegal